# Case Study: Implement Secure File Transfers using shared folders for a Large Insurance Company

## Challenge

A leading insurance company needed to securely share files with external partners using SFTP. Key requirements included:

- Account creation with business approval workflows
- Folder provisioning for uploads/downloads with scoped access
- Time-bound account validity with expiration alerts
- Unified visibility into partner accounts, folders, and activity

Legacy MFT tools were too complex, rigid, and costly for this use case.

## Solution: TransferIQ Orchestrate on AWS

The company used Backflipt Provisioning Center (now evolved into TransferIQ Orchestrate), a cloudnative solution, delivered through AWS Marketplace as Kubernetes-enabled containers, providing following key benefits:

### Automated Partner Onboarding

 Partner SFTP accounts were provisioned with approval workflows, folder setup in S3, and scoped IAM roles for access control.

#### Lifecycle Management

 Accounts had configurable validity periods. Expiry alerts triggered workflows for extension or deactivation with proper authorization.

#### Unified Monitoring Dashboard

 Admins gained visibility into account status, folder mapping, and file transfer activity via a centralized portal.

#### Real-Time Observability

 Events were streamed to AWS CloudWatch and CloudTrail for compliance, auditing, and troubleshooting.

## **Deployment Highlights**

- Fast Time-to-Value: Deployed in under 4 weeks
- Automated Infrastructure: CloudFormation & Terraform scripts
- High Availability: Multi-AZ EKS cluster with Kubernetes orchestration
- Zero-Trust Security: Fine-grained IAM roles, KMS encryption, private networking
- Compliance-Ready: HIPAA, GDPR, PCI DSS

## **Outcomes**

- Reduced TCO by 50–75%
- Eliminated manual onboarding delays
- No specialized MFT skills required
- Full alignment with regulatory mandates
- Business and IT users empowered with self-service and real-time visibility

# Why TransferIQ Orchestrate?

Delivered via AWS Marketplace, TransferIQ Orchestrate enables secure, scalable, and compliant file transfers—all within your AWS environment.

👉 Explore more: <u>backflipt.com</u> | Available on AWS Marketplace